UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 25

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NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number <u>001-38125</u>
Issuer: Chicken Soup for the Soul Entertainment, Inc.
Exchange: Nasdaq Stock Market LLC
(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)
Address: 132 East Putnam Avenue, Floor 2W
Cos Cob CONNECTICUT 06807
Telephone number: 855-398-0443
(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)
Class A common stock, preferred stock, warrants, and notes
(Description of class of securities)
ease place an X in the box to designate the rule provision relied upon to strike the class of securities from listing and gistration:
17 CFR 240.12d2-2(a)(1)
☐ 17 CFR 240.12d2-2(a)(2)
☐ 17 CFR 240.12d2-2(a)(3)
☐ 17 CFR 240.12d2-2(a)(4)
Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. ¹
☐ Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange.
ursuant to the requirements fo the Securities Exchange Act of 1934, Nasdaq Stock Market LLC certifies that it has reasonable ounds to believe that it meets all of the requirements for filing the Form 25 and has caused this notification to be signed on its shalf by the undersigned duly authorized person.
2024-09-06 By Aravind Menon Hearings Advisor
Date Name Title
Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19d-1 as applicable. See General Instructions.
rsons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Delisting Determination, The Nasdaq Stock Market, LLC, September 6, 2024. Chicken Soup for the Soul Entertainment, Inc. The Nasdaq Stock Market LLC (the Exchange) has determined to remove from listing the securities of Chicken Soup for the Soul Entertainment, Inc., effective at the opening of the trading session on September 16, 2024. Based on review of information provided by the Company, Nasdaq Staff determined that the Company no longer qualified for listing on the Exchange pursuant to Listing Rules 5450(a)(1) and 5450(b)(1)(A). The Company was notified of the Staff determination on March 25, 2024. On April 1, 2024, the Company exercised its right to appeal the Staff determination to the Listing Qualifications Hearings Panel (Panel) pursuant to Listing Rule 5815. On April 18, 2024, the Company received an additional delist determination pursuant to Listing Rule 5250(c)(1). On April 23, 2024, the Company received an additional delist determination pursuant to Listing Rule 5250(f).

On April 23, 2024, the Company received an additional delist determination pursuant to Listing Rule 5250(f).

On June 3, 2024, upon review of the information provided by the Company, the Panel determined to grant the Company request to remain listed in the Exchange subject to a series of milestones.

On July 1, 2024, based on the Company failure to meet the terms of the amended Decision, the Panel determined to delist the Company. The Company securities were suspended on July 3, 2024.

The Company did not appeal the delist decision to the Nasdaq Listing and Hearing Review Council (Council) and the Council did not call the matter for review. The Staff determination to delist the Company became final on August 15, 2024.